

EXHIBIT 14



Dal Vaticano, 16 febbraio 2006

Preg.mo Sig. Follieri,

Ho ricevuto la stimata del 13 c.m., con la quale Ella, nell'illustrare le finalità del progetto caritativo intrapreso dal "*Follieri Group*", mi ha cortesemente invitato a farne parte.

Mentre ringrazio per il deferente pensiero, sono tuttavia a chiederLe di voler considerare come, in ragione del mio ufficio, purtroppo non vedo possibile di accogliere la Sua proposta. E' ben noto, d'altronde, che tale prassi sia quella sempre seguita in simili circostanze.

Mi è gradito l'incontro per porgerLe distinti saluti.

Suo dev.mo

Preg.mo Signore
Sig. RAFFAELLO FOLLIERI
The Follieri Group, LLC
350 Park Avenue, 10th Floor
NEW YORK, NY 10022
U.S.A.

From the Vatican, February 16, 2006

My Dear Mr. Follieri

I received the brochure of 13 c.m., which explains the objectives of the project for charity being undertaken by the Follieri Group and your request for me to participate in it.

While I thank you for the deferential thought, I am nevertheless must ask you to understand that, because of my position, I do not think it would be possible for me to accept such an offer. You should know that this would be the standard procedure followed in similar circumstances.

It is with great pleasure that I send you my best regards,

Your devoted,

A. Card. Sodano

Mr. Raffaello Follieri
The Follieri Group LLC
350 Park Avenue, 10th Floor
New York, N.Y. 10022
U.S.A.

EXHIBIT 15

Header

FROM : McBride, Judy <mcbrij@carmengroup.com>
 TO : Raffaello Follieri </O=FOLLIERI/OU=FIRST ADMINISTRATIVE
 GROUP/CN=RECIPIENTS/CN=RFOLLIERI>
 DATE = 06/25/2007
 TIME : 11:00:16 -0400
 GMT_DATE = 06/25/2007
 GMT_TIME : 15:00:16 GMT
 SUBJECT : Photos from Press Conf.
 FOLDER : \ExMerge - Isa Bernocco\Inbox
 ATTACHMENT : \\USANYSSFP01\ALS\DATABASES\FG\PROD\DATABASES\ATTACH0036
 2b947d7b31a96642994d955eb3a9301f0183803f@prime.#1.Untitled.PDF
 \\USANYSSFP01\ALS\DATABASES\FG\PROD\DATABASES\ATTACH0036
 2b947d7b31a96642994d955eb3a9301f0183803f@prime.#2.follierisignin.doc

HEADER : Microsoft Mail Internet Headers Version 2.0
 Received: from mail.carmengroup.com ([208.125.0.230]) by mailfol.thefollierigroup.com with Microsoft
 SMTPSVC(6.0.3790.3959);
 Mon, 25 Jun 2007 11:04:45 -0400
 Content-class: urn:content-classes:message
 MIME-Version: 1.0
 Content-Type: multipart/mixed;
 boundary="-----=_NextPart_001_01C7B739.8A4AE432"
 X-MimeOLE: Produced By Microsoft Exchange V6.5
 Subject: Photos from Press Conf.
 Date: Mon, 25 Jun 2007 11:00:16 -0400
 Message-ID: <2B947D7B31A96642994D955EB3A9301F0183803F@prime>
 X-MS-Has-Attach: yes
 X-MS-TNEF-Correlator:
 Thread-Topic: Photos from Press Conf.
 Thread-Index: Ace3ONjF2gggms2CRUeAHMq+FIFNSQAAEGCw
 From: "McBride, Judy" <mcbrij@carmengroup.com>
 To: "Raffaello Follieri" <rfollieri@thefollierigroup.com>
 Return-Path: mcbrij@carmengroup.com
 X-OriginalArrivalTime: 25 Jun 2007 15:04:45.0640 (UTC) FILETIME=[2ABD8C80:01C7B73A]
 X-TM-AS-Product-Ver: SMEX-7.0.0.1345-3.6.1039-15254.001
 X-TM-AS-Result: No--11.822900-8.000000-1

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 Content-Transfer-Encoding: quoted-printable

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 Content-Transfer-Encoding: quoted-printable

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 Content-Type: application/octet-stream;
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 Content-Description: Untitled.PDF
 Content-Disposition: attachment;
 filename="Untitled.PDF"

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 name="follierisignin.doc"
 Content-Transfer-Encoding: base64
 Content-Description: follierisignin.doc
 Content-Disposition: attachment;

Header

filename="follierisignin.doc"

-----=_NextPart_001_01C7B739.8A4AE432--

MESSAGEID : 2b947d7b31a96642994d955eb3a9301f0183803f@prime
MESSAGEINDEX = 0000000615
ENTRYID : 0000000073CFE997F2E19E44A286B67400D0903BC4792100
BODY : Raffaello-

Here are the photos that went out on the wire services on Friday night. According to UPI over 600 subscribers chose one or more pictures for their publications. We don't know which pictures were chosen and we don't know who the subscribers are since UPI will not release that information. We have also included a list of the journalists who attended the conference-18 in all. There are also people who did not attend but who want to follow up including but not limited to People magazine who want to do a feature in Honduras, OK magazine who wants an exclusive to travel with you to Honduras, US magazine, E-Television, CNN, and New York One. We are following up with these today.

Victor

SOURCE : IBERNOCCO.PST



Image ID: 9579739

HATHAWAY FOLLIERI, NEW YORK NY 6/22/2007

MONIKA GRAFF

Raffaello Follieri (L), founder and chair of the Follieri Foundation, talks about his foundation's new hepatitis inoculation program as actress Anne Hathway, a member of the foundation, listens during a press conference on June 22, 2007 in New York City. The program will benefit about 380,000 children in small villages over a two-year period. (UPI Photo/Monika Graff)



Image ID: 9578910

HATHAWAY FOLLIERI, NEW YORK NY 6/22/2007

MONIKA GRAFF

Actress Anne Hathaway (C), a member of the Follieri foundation, talks with Raffaello Follieri (R) founder and chair of the foundation, as Ivan Romero Martinez, ambassador from Honduras to the United Nations, looks on, after they announced the foundation's new hepatitis inoculation program for Honduran children on June 22, 2007 in New York City. The program will benefit about 380,000 children in small villages over a two-year period. (UPI Photo/Monika Graff)



Image ID: 9579611

HATHAWAY FOLLIERI, NEW YORK NY 6/22/2007

MONIKA GRAFF

Raffaello Follieri (L), founder and chair of the Follieri Foundation, talks about his foundation's new hepatitis inoculation program as actress Anne Hathway, a member of the foundation, listens during a press conference on June 22, 2007 in New York City. The program will benefit about 380,000 children in small villages over a two-year period. (UPI Photo/Monika Graff)



Image ID: 9579567

HATHAWAY FOLLIERI, NEW YORK NY 6/22/2007

MONIKA GRAFF

Raffaello Follieri (L), founder and chair of the Follieri Foundation, and actress Anne Hathway, a member of the foundation, speak at a press conference to announce the foundation's new hepatitis inoculation program for Honduran children on June 22, 2007 in New York City. The program will benefit about 380,000 children in small villages over a two-year period. (UPI Photo/Monika Graff)



Image ID: 9579612
HATHAWAY FOLLIERI, NEW YORK NY 6/22/2007
MONIKA GRAFF

Actress Anne Hathaway (L), a member of the Follieri foundation, and Raffaello Follieri, founder and chair of the foundation, attend a press conference to announce the foundation's new hepatitis inoculation program for Honduran children on June 22 , 2007 in New York City. The program will benefit about 380,000 children in small villages over a two-year period. (UPI Photo/Monika Graff)

EXHIBIT 16

1278
1-108/210

FOLLIERI YUCAIPA INVESTMENTS, LLC
350 PARK AVE
NEW YORK, NY 10022

02320600308 DATE July 24, 2006

PAY TO THE ORDER OF Arguiepiscopal do Rio de Janeiro \$ 85,000⁰⁰/₁₀₀

Eighty Five Thousand ⁰⁰/₁₀₀ DOLLARS

HSBC
HSBC BANK, USA N.A.

FOR Follieri Foundation Aids Hospice

"001278" "021001088" 134764412 "0008500000"

1277
1-108/210

FOLLIERI YUCAIPA INVESTMENTS, LLC
350 PARK AVE
NEW YORK, NY 10022

DATE July 24, 2006

COLLECTION

PAY TO THE ORDER OF Arguiepiscopal do Sao Salvador da Bahia \$ 25,000⁰⁰/₁₀₀

Twenty Five Thousand ⁰⁰/₁₀₀ DOLLARS

HSBC
HSBC BANK, USA N.A.

FOR Follieri Foundation Opus Bahia

"001277" "021001088" 134764412 "0002500000"

1744
1-108/210

FOLLIERI YUCAIPA INVESTMENTS, LLC
350 PARK AVE
NEW YORK, NY 10022

DATE July 21, 2006

PAY TO THE ORDER OF CASH \$ 2900⁰⁰/₁₀₀

Two thousand nine hundred ⁰⁰/₁₀₀ DOLLARS

HSBC
HSBC BANK USA, N.A.

FOR Follieri Foundation

YUC-000660

EXHIBIT 17

U.S. Department of Justice
Immigration and Naturalization Service

OIA/B 1115-0077

I-94 Arrival Record

Admission Number
28828626918

SAVI Indicator
None

1. Family Name FOLLIERI			
2. First (Given) Name RAFFAELLO		3. Birth Date (Day/Mo/Yr) 06/28/1978	
4. Country of Citizenship ITALY (117)		5. Sex (Male or Female) Male	
6. Passport Number F357907	7a. Airline and Flight Number AA 00131	7b. Arrival Date (Mo/Day/Yr) 06/17/2008	7c. Arrival Port NYC
8. Country Where You Live ITALY (117)		9. Country Where you Boarded	
10a. City Where Visa Was Issued ROME (ROM)		10b. Visa Class TEMPORARY VISITOR FOR BUSINESSTEMPORARY VISITOR FOR BUSINESS (B1B1)	11a. Date Issued (Mo/Day/Yr) 11/08/2000
		11b. Date Admission Expires (Mo/Day/Yr) 09/16/2008	
12. Address While in the United States (Number and Street) 641 FIFTH AV			
13. City and State NEW YORK NY			

I-94 Departure Record

14. Port	15. Length of Stay
16. Airline and Flight Number/Ship Name	17. Departure Date (Mo/Day/Yr) None
16a. Scheduled Airline and Flight Number	17a. Scheduled Departure Date (Mo/Day/Yr) None
File Group WESTERN EUROPE (EU)	

18. Occupation	19. Waivers
20. INS File	21. INS FCO
22. Petition Number	23. Program Number
24. Bond	25. Prospective Student
26. Itinerary/Comments	
27. TWOV Ticket Number	

General

Links

Rule Findings

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